



**EVERLAST MINERALS LTD  
(ACN 620 278 800)**

# Second Supplementary Prospectus

## Important Information

This is a second supplementary prospectus ("**Second Supplementary Prospectus**") intended to be read with the prospectus dated 12 September 2024 ("**Prospectus**"), as replaced by the replacement prospectus dated 19 September 2024 ("**Replacement Prospectus**") and supplemented by the first supplementary prospectus dated 18 October 2024 ("**First Supplementary Prospectus**") issued by Everlast Minerals Ltd (ACN 620 278 800) ("**Company**").

This Second Supplementary Prospectus is dated 29 November 2024 and was lodged with the Australian Securities and Investments Commission ("**ASIC**") on that date. ASIC, ASX and their respective officers take no responsibility for the contents of this Second Supplementary Prospectus.

This Second Supplementary Prospectus should be read together with the Replacement Prospectus and First Supplementary Prospectus. Other than the changes set out in this Second Supplementary Prospectus, all other details in relation to the Replacement Prospectus (as supplemented by the First Supplementary Prospectus) remain unchanged. To the extent of any inconsistency between the Replacement Prospectus (as supplemented by the First Supplementary Prospectus) and this Second Supplementary Prospectus, this Second Supplementary Prospectus will prevail. Unless otherwise indicated, terms and abbreviations defined and used in the Replacement Prospectus (as supplemented by the First Supplementary Prospectus) have the same meaning in this Second Supplementary Prospectus.

This Second Supplementary Prospectus will be issued with the Replacement Prospectus and First Supplementary Prospectus as an electronic copy and may be accessed on the Company's website at [www.everlastminerals.com](http://www.everlastminerals.com). A printed copy of this Second Supplementary Prospectus is available and will be supplied together with a printed Replacement Prospectus and First Supplementary Prospectus at the registered offices of the Company.

This Second Supplementary Prospectus is an important document that should be read in its entirety. If you do not fully understand the contents of this Second Supplementary Prospectus, you should consult your stockbroker, lawyer, accountant or other professional adviser without delay.

## 1. **Withdrawal of the Offers**

The purpose of this Second Supplementary Prospectus is to notify investors that the Directors of the Company have resolved to withdraw the Offers set out in the Replacement Prospectus (as supplemented by the First Supplementary Prospectus). This Second Supplementary Prospectus formally withdraws the Offers.

The Expiry Date of the Replacement Prospectus has been brought forward to the date of this Second Supplementary Prospectus. No Securities have been issued pursuant to the Replacement Prospectus (as supplemented by the First Supplementary Prospectus) prior to the date of this Second Supplementary Prospectus and the Company will not issue any Securities pursuant to the Replacement Prospectus (as supplemented by the First Supplementary Prospectus).

Application Monies received from Applicants pursuant to the Replacement Prospectus (as supplemented by the First Supplementary Prospectus) will be returned to Applicants via a refund in full (without interest) as soon as practicable in accordance with the requirements of the Corporations Act. There is no need for Applicants to request a refund of Application Monies.

## **2. Directors' Authorisation**

This Second Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors. The Directors believe that the Replacement Prospectus and First Supplementary Prospectus, when read together with this Second Supplementary Prospectus, contain all the information that would be required by sections 710 and 711 of the Corporations Act and do not contain any material statement that is misleading or deceptive.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Second Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement.

Signed for, and on behalf of, the Company on 29 November 2024.



**Paul Qian**  
Executive Chairperson  
Everlast Minerals Ltd